UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

23 Civ. 4738 (KPF)

COINBASE, INC. AND COINBASE GLOBAL, INC.,

Defendants.

NOTICE OF FILING

Pursuant to the Court's September 5, 2024 Order (Dkt. 160) granting Plaintiff Securities and Exchange Commission's Sealing Motion (Dkt. 157), Defendants Coinbase, Inc. and Coinbase Global, Inc. hereby file revised redactions to Exhibit D to the Declaration of David P.T. Webb in Support of Coinbase's Motion to Compel Production of Documents (Dkt. 147).

Dated: September 11, 2024 New York, New York Respectfully submitted,

WACHTELL, LIPTON, ROSEN & KATZ

/s/ David P.T. Webb

William Savitt
Kevin S. Schwartz
Sarah K. Eddy
Adam M. Gogolak
David P.T. Webb
Emily R. Barreca
51 West 52nd Street
New York, New York 10019
(212) 403-1000
dptwebb@wlrk.com

Steven R. Peikin
Kathleen S. McArthur
James M. McDonald
Julia A. Malkina
Olivia G. Chalos
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004-2498
(212) 558-4000

Attorneys for Defendants